### **NEWS BULLETIN**

**ISSUE 1/2023** 

## CURRENTLY ON OFFER

## ZAR CLIQUET SERIES 2

- Payoff Annual geared uncapped Index growth, with guaranteed minimum annual floor + full capital protection at maturity
- · Issuer & guarantor BNP Paribas
- Accessible via Itransact
   https://www.itransact.co.za/product-guide/

#### **SERIES DATES:**

Launch Date	Product	Closing Date
30-Jan-23	Cliquet 2	13-Mar-23
13-Mar-23	Cliquet 3	08-May-23
08-May-23	Cliquet 4	19-Jun-23
19-Jun-23	Cliquet 5	31-Jul-23
31-Jul-23	Cliquet 6	11-Sep-23
11-Sep-23	Cliquet 7	23-Oct-23
23-Oct-23	Cliquet 8	04-Dec-23



#### PRODUCTS IN DEVELOPMENT

- 2AR Tandem Quad Series 1: Series date TBC
  - Payoff annual 12,5% capital liquidity + highly competitive annual fixed coupons paid out at anniversaries 1, 2, 3 and 4 and 50% capital liquidity + geared index growth with full capital protection at maturity
  - Issuer & guarantor BNP Paribas
  - Accessible via Itransact https://www.itransact.co.za/product-guide/
- O2 ZAR Shari'ah compliant Cliquet and Tandem Quad: Series date TBC
- ZAR Structured Products within the Living Annuity Investment space: Series date TBC

# Other Structured Investment Products via Bespoke Deals – designed all year round:

- 01 ZAR Tandem Income and Growth
- 02 ZAR Tandem Plus Income and Growth
- 03 ZAR Enhanced Growth
- 04 Offshore \$ Autocall Growth

- 05 Offshore \$ Shariah Enhanced Growth
- Employee Benefits \$ Structured Products via Asset Swaps

#### Who can invest?

- Individuals, Trusts, Companies, Non-Profit Organizations / Nontaxed Entities
- Endowment wrapped products or unwrapped structured notes

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#### We are expanding our Team:

A larger distribution team, with a new BDM appointment in Gauteng, to compliment Peter Steele as MD, Leanne Weiss as Head of Sales for SA and BDM in KwaZulu Natal, Allen Slee as BDM in the Western Cape, and Mariam Mathews as National **Operations Manager** 

#### **New Platforms and Issuers:**

- · Additional administrative platforms to be added
- Additional product issuers to ensure that our pricing and product development remains competitive and innovative

#### How can we help you make the most of Structured Investment Products?

- SIP Nordic SA in conjunction with Growth in Motion, launched the 1st ever Structured Investment Products Academy in August 2021
- The objective of the academy is to extend the knowledge and understanding of Structured Products
- · On successful completion, a certificate of competence is issued together with 2.5 CPD points -

https://sipnordic.co.za/investment-products-andeducation/education



**Product Accreditations** to further enhance your knowledge:

https://sipnordic.co.za/productaccreditations/



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**Advisor Support:** 

https://sipnordic.co.za/advisersupport/

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