

## BNP PARIBAS ZAR CLIQUET SERIES 2

INDEX: BNP PARIBAS TECHNOLOGY BALANCED INDEX  
BLOOMBERG CODE: BNPITEC5 INDEX

Locked-in annual geared uncapped Index growth with a Guaranteed minimum annual floor  
**+100% Capital Protection**

### SALIENT BENEFITS

- The greater of Uncapped Index Growth x 255% indicative gearing annually OR Minimum Annual Floor of 4.5% guaranteed
- Index resets annually, the growth generated is locked-in and cannot be eroded in subsequent years
- Growth/Floor locks in annually, vests, and is paid at maturity with 100% Capital Protection
- CGT is calculated at the Life Company rate at maturity

### KEY ATTRIBUTES

**Issuer:** BNP Paribas Issuance B.V.  
**Guarantor:** BNP Paribas S.A. (Société Anonyme)  
**Administrator:** Itransact  
**Endowment:** Guardrisk  
**Term:** 5 years  
**Min Investment Amount:** R100 000 per investor  
**Denomination:** ZAR (No currency risk)

### THIS INVESTMENT IS SUITABLE FOR CLIENTS WHO:

- Are seeking exposure to the largest US and international non-financial companies listed in one of the most well-recognized technology focused market indices
- Wish to benefit from full principal protection at maturity, regardless of the Index Performance
- Do not need access to your Initial Investment before the end of the five year investment term
- Are happy to accept the credit risk of BNP Paribas Issuance B.V. and BNP Paribas S.A. (Société Anonyme) for five years
- Wish to have an investment with ZAR as the base currency and no exposure to the currency of the underlying Index (USD)

*You should consult your financial adviser to advise you as to the suitability of the Certificate for your personal investment needs.*

Accessible via Itransact. For Product Brochure and Index Fact Sheet, [Click here](#)

For working illustrations, and business development support contact a BDM in your area, [Click here](#)

Closing Date: 13 March 2023  
Trade Date: 20 March 2023



## PETER STEELE

*Managing Director - SIP Nordic South Africa*

As MD, Peter's goal is to establish SIP Nordic SA as the provider of choice for structured products in South Africa. Unlike traditional investments, structured products provide market exposure and capital protection, which makes them very appealing in times of uncertainty.

Peter's career in the financial services industries in both South Africa and Zimbabwe spans more than 30 years. Most of this time he spent in sales management, establishing distribution channels for some of the leading asset managers. These include TMA, Absa Investment Management Services, Cadiz Asset Management, Sasfin, and Northstar Asset Management.

### PRODUCTS IN DEVELOPMENT

- 01** ZAR Tandem Quad Series 1: Series date TBC
- Payoff - annual 12,5% capital liquidity + highly competitive annual fixed coupons paid out at anniversaries 1, 2, 3 and 4 and 50% capital liquidity + geared index growth with full capital protection at maturity
  - Issuer: BNP Paribas Issuance B.V.
  - Guarantor: BNP Paribas S.A. (Société Anonyme)

- 02** ZAR Shari'ah compliant Cliquet and Tandem Quad: Series date TBC

- 03** ZAR Structured Products – within the Living Annuity Investment space: Series date TBC



### Other Structured Investment Products via Bespoke Deals – designed all year round:

- 01** ZAR Tandem – Income and Growth

- 02** ZAR Tandem Plus – Income and Growth

- 03** ZAR Enhanced Growth

- 04** Offshore \$ Autocall – Growth

- 05** Offshore \$ Shariah Enhanced Growth

- 06** Employee Benefits - \$ Structured Products via Asset Swaps

**SIP Nordic SA won  
the Financial Services  
Specialist of the Year  
Award in South Africa  
Global Awards 2023 - Corporate LiveWire**

## We have expanded our Team:

New BDM appointment in Gauteng, to compliment *Peter Steele* as MD, *Leanne Weiss* as Head of Sales for SA and BDM in KwaZulu Natal, *Allen Slee* as BDM in the Western Cape, and *Mariam Mathews* as National Operations Manager. We welcome *William de Waard*. William completes our BIG 5 team as Business Development Manager for the Gauteng region.

## New Platforms and Issuers:

- Additional administrative platforms to be added
- Additional product issuers to ensure that our pricing and product development remains competitive and innovative

## How can we help you make the most of Structured Investment Products?

- SIP Nordic SA in conjunction with Growth in Motion, launched the 1st ever **Structured Investment Products Academy** in August 2021
- The objective of the academy is to extend the knowledge and understanding of Structured Products
- On successful completion, a certificate of competence is issued together with 3.5 CPD points -

<https://sipnordic.co.za/investment-products-and-education/education>



**Product Accreditations** to further enhance your knowledge:

<https://sipnordic.co.za/product-accreditations/>



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**Advisor Support:**

<https://sipnordic.co.za/adviser-support/>

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