

## **NEWS BULLETIN**

**ISSUE 6/2024** 



## SIP Nordic SA is proud to announce that we have teamed up with Wealthport!

Wealthport is an independent FSCA registered Administrative Financial Services Provider (Reg No. 44158) offering Independent Financial Advisors access to bulk investment trading, and client account administration across all investment products.

Wealthport is at the forefront of offering administration of Bank issued Structured Products. Its partnerships with the largest Banks in South Africa, International Banks, Wealth Managers and Private Client channels, allow Independent Financial Advisors to select from a wide suite of Structured Products without the bias of Wealthport being owned by these entities.

Wealthport offers Structured Products on a discretionary basis, as well as wrapped in Living Annuities and Endowment policies. Its relationships with Life Companies allow Wealthport to offer Endowments with additional tax benefits.

Wealthport was the first Structured Product Administrator to offer Structured Products across multiple banks on its platform, and has received awards for "Best Structured Product Provider" and "Best Technology Platform", as voted for by Structured Product Providers.

#### **Meet the Wealthport Team**

Catherin Van Der Merwe – CEO
Michelle Pienaar – LISP Operations Manager
Charles Brits – Head of Distribution
Cliff Coxwell – Business Development Manager Western and Eastern Cape
Charl Smith – Sales Consultant





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## **CURRENTLY ON OFFER**

# BNP PARIBAS (ZAR) BLENDED INCOME & GROWTH SOLUTION (1,3,5) SERIES 1 (NOTE)

#### Pay-Off

- Year 1: 25% Capital + 20% Fixed Return\* on 25% of the investment
- Year 3: 25% Capital + 40% Fixed Return\* on 25% of the investment
- Year 5: 50% Capital + uncapped index growth x 200% guaranteed gearing on 50% of the investment
  - \*Ts and Cs apply
- Issuer: BNP Paribas Issuance B.V.
- Guarantor: BNP Paribas S.A. (Société Anonyme)
- Accessible via Wealthport <a href="https://wealthport.co.za/open-offers/">https://wealthport.co.za/open-offers/</a>

Opening Date: 12 March 2024

Closing Date: 23 April 2024 Trade Date: 03 May 2024

#### The SIP Nordic SA Team:

SIP Nordic SA boasts a dedicated and committed team focused exclusively on Structured Investment Products and caters to the needs of financial advisers across South Africa.



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If you do not make use of Structured Investment Products and have no intention of doing so in the future, please confirm this in a return email, and I will no longer communicate product offerings to you.



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SIP Nordic Structured Products Academy:

https://sipnordic.co.za/productaccreditations/



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